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Authorization to Release & Obtain Protected Health Information (PHI)

Client Information:

Last Name: _____ First Name: _____ Middle initial: _____
Social Security #: _____ Birth date: _____
Address: _____
Phone number(s): _____
E-mail address: _____
(If applicable) Name of legal guardian: _____

Types of confidential information this release covers: *(initial before each requested type)*

<input type="checkbox"/> Entire Medical Record (includes everything in below box)
<input type="checkbox"/> Mental Health information <input type="checkbox"/> Alcohol / Drug information <input type="checkbox"/> HIV / AIDS information <input type="checkbox"/> Medication list <input type="checkbox"/> Treatment Plan <input type="checkbox"/> Assessment/Summary <input type="checkbox"/> Diagnoses
<input type="checkbox"/> Attendance records <input type="checkbox"/> Account/Billing records <input type="checkbox"/> Work note for each session
<input type="checkbox"/> Progress notes pertaining to: _____ <i>(fill in)</i>
<input type="checkbox"/> Any records pertaining to: _____ <i>(fill in)</i>

ENTITY TO RELEASE INFORMATION TO OR OBTAIN INFORMATION FROM

Name: _____

Address: _____

Phone number: _____ Fax number: _____

E-mail address: _____

METHOD: *(initial one)*

<input type="checkbox"/> Oral and Written <input type="checkbox"/> Written only <input type="checkbox"/> Oral only
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EXPIRATION DATE / TERM: The authorization to release / obtain medical records expires on _____ (date) or if left blank, expires 365 days from date of earliest client/legal guardian signature. Under no circumstances will such authorization be valid more than 365 days from date of earliest client/legal guardian signature.

REDISCLASURE OF RECORDS: This office does not re-disclose records of outside medical offices or other professionals that may be on file.

For release without a client's consent: All legal guardians, custodians of an adult, minor, or emancipated minor, or a representative of a deceased client or those authorized by state law to act on behalf of the client, must attach birth certificate, court order, Power of Attorney, or such legal document granting stated authority, and a copy of state issued identification before any confidential information pertaining to client can be released without client's consent.

AGREEMENT: I/We understand that I/we have the right to receive a copy of the authorization, and that any cancellation or modification of it must be in writing. I/We understand that I/we have the right to revoke this authorization at any time. If confidential information has been shared with above agency before such written modification or revocation was received, this office is not liable, and that all future/subsequent release with above agency will end. I/We understand that I/we do not have to sign this authorization and that my/our refusal to sign will not affect my/our abilities to obtain treatment. I/We understand that if the agency/entity that receives the information is not a health care provider or health plan covered by federal HIPAA privacy regulations, that my/our information may no longer be protected

The below signed individuals allow Alive Counseling (Jeffery D. Wilfong, Marriage, Child, and Family Counseling, Inc.), its officers, employees or contractors, to release the indicated type of protected health information (PHI) to the agency/entity (on page 1) AND allow Alive Counseling to obtain the indicated type of protected health information (PHI) from the agency/entity (on page 1). Therefore, this document allows this office to both release and obtain medical information.

I/We affirm that everything in this form has been explained and by signing this I/we have had the chance to ask any questions and agree to all statements contained within.

For minors (under age 18), at least one legal guardian must sign.

_____	X _____	X _____
Printed Name	Signature	Date

_____	X _____	X _____
Printed Name	Signature	Date

_____	X _____	X _____
Printed Name	Signature	Date

_____	X _____	X _____
Printed Name	Signature	Date

NOTE: PLEASE DO NOT RE-DISCLOSE PHI RECEIVED FROM THIS OFFICE